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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590-DML-11
)	Jointly Administered
Debtors.)	
_____)	

**AGENDA
OF MATTERS SCHEDULED FOR HEARINGS
February 15, 2005¹**

Matters Set for 9:30 a.m.

A. MOTION TO RESOLVE LEHMAN/WELLS FARGO CLAIMS

Debtors' Expedited Motion for Entry of An Order (i) Specifying Procedures to Resolve Derivative Claims Asserted by Lehman Commercial Paper, Inc. and Wells Fargo Bank Minnesota, N.A. and (ii) Granting Related Relief [Docket No. 8032]

Response Deadline: 02/04/2005 @ 4:00 p.m. Central Time

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8033]
2. Order Regarding Request for Expedited Hearing [Docket No. 8050]

¹ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on February 14, 2005.

3. Notice of Hearing [Docket No. 8054]
4. Objection to Proofs of Claim Filed by Lehman Commercial Paper Inc. (Claim Nos. 6940-7030) and Wells Fargo Bank Minnesota, N.A. (Claim Nos. 6078-6158) [Docket No. 6272]
5. Limited Objection of Wells Fargo Bank, National Association to Debtors' Expedited Motion for Entry of An Order (i) Specifying Procedures to Resolve Derivative Claims Asserted by Lehman Commercial Paper, Inc. and Wells Fargo Bank Minnesota, N.A. and (ii) Granting Related Relief [Docket No. 8185]
6. Amended Notice of Hearing [Docket No. 8187]
7. Joinder of Lehman Commercial Paper, Inc. in Limited Objection of Wells Fargo Bank, National Association to Debtors' Expedited Motion for Entry of An Order (i) Specifying Procedures to Resolve Derivative Claims Asserted by Lehman Commercial Paper, Inc. and Wells Fargo Bank Minnesota, N.A. and (ii) Granting Related Relief [Docket No. 8189]
8. Amended Notice of Hearing [Docket No. 8202]
9. Amended Motion to Dismiss Claim Nos. 6940-7030 Filed by Lehman Commercial Paper, Inc. and Claim Nos. 6078-6158 Filed by Wells Fargo Bank Minnesota, N.A. [Docket No. 8205]
10. Debtors' Witness and Exhibit List [Docket No. 8256]

Matters Set for 10:30 a.m.

B. TIER III GROUP VI OBJECTIONS TO CLAIMS

Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 6703]

Response Deadline: 12/22/2004 @ 4:00 p.m. Central time

Status: going forward as to claimants (1) Commonwealth of Massachusetts, (2) Georgia Dept of Revenue, (3) M.W. Schofield, (4) Massachusetts Dept of Revenue, (5) Ohio Dept of Taxation, (6) State of Louisiana, (7) State of Michigan BW & UC Tax Office, (8) State of Ohio, and (9) West Virginia State Tax Division

Related Documents:

1. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group VI) [Docket No. 6704]
2. The State of Ohio, Department of Taxation's Response to the Tier III Objection to Certain Proofs of Claims Filed Against the Debtors Estate (Group IV) [sic] Pursuant to 11 U.S.C. § 502(b) and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 6950]
3. Response of the West Virginia Department of Revenue to Debtor's Objection to Proofs of Claim Dated November 22, 2004 [Docket No. 7310]

4. Response of Clark County, Nevada to the Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estate (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 7337]
5. Response of Fulton County Tax Commissioner to Objection to Fulton County's Proof of Claim in the Amount of \$333,248.80 [Docket No. 7342]
6. Louisiana Department of Revenue's Response to Debtor's Objections to Claims [Docket No. 7343]
7. Notice of Mirant's Objection to Your Proof of Claim (Tier III – Group VI) (*only as to New York State Dept of Tax and Finance*) [Docket No. 7854]
8. Order Granting Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group VI) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 8034]

C. MOTION TO APPOINT COURT-APPOINTED EXPERT

Perryville Energy Partners, LLC's Motion and Brief in Support of the Appointment of a Court-Appointed Expert Pursuant to Federal Rule of Evidence 706 [Docket No. 8232]

Response Deadline: 02/15/2005

Status: going forward

Related Documents:

1. Motion for Setting and Request for Expedited Hearing [Docket No. 8235]

D. DEBTORS' MOTION FOR PROTECTIVE ORDER (Mirant Mid-Atlantic, LLC, et al v Morgantown OL1 LLC, et al., Adv. No. 04-4283)

Debtors' Expedited Motion for a Protective Order [Adv. Docket No. 96]

Response Deadline: 02/15/2005

Status: going forward

Related Documents:

1. Declaration of Douglas P. Baumstein [Adv. Docket No. 97]
2. Motion for Setting and Request for Expedited Hearing [Adv. Docket No. 98]
3. Order Regarding Request For Expedited Hearing [Adv. Docket No. 100]

**E. LESSOR DEFENDANTS' AND TRUSTEE'S MOTION TO COMPEL DISCOVERY
(Mirant Mid-Atlantic, LLC, et al v Morgantown OL1 LLC, et al., Adv. No. 04-4283)**

Joint Motion of Lessor Defendants and Trustee to Compel Answers to Interrogatories,
Requests for Admission, and Requests for Production of Documents [Adv. Docket No.
94]

Response Deadline: 02/15/2005

Status: going forward

Related Documents:

1. Joint Motion of Lessor Defendants and Trustee for Setting and for Expedited Hearing
[Adv. Docket No. 95]
2. Order for Expedited Hearing [Adv. Docket No. 99]

Dated: February 14, 2005

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By: /s/ Ian T. Peck
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-and-

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ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List, and upon all parties on the attached Service List via email, facsimile and/or overnight courier on the 14th day of February, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

PARTIES TO MOTION TO RESOLVE LEHMAN/WELLS FARGO CLAIMS

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PARTIES TO TIER III GROUP VI OBJECTIONS TO CLAIMS

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West Virginia State Tax Department
Attn: L. Wayne Williams
PO Box 766
Charleston, WV 25323-0766

Clark County, Nevada
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Fax: 817.338.9209

Fulton County Tax Commissioner
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Atlanta, GA 30303

Louisiana Dept of Revenue
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Fax: 225.219.2080

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Attn: Cheryl Kees
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Baton Rouge, LA 70896

Massachusetts Div of Employment & Training
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Revenue Enforcement Administration
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